



## PRESS RELEASE

April 2017

STUART, Florida April 05, 2017 -- Spectra Investment Management, an independently owned SEC-registered investment advisor, announces the launch of its investment management firm specializing in ultra-high net worth (UHNW) clients.

Led by Scott A. Roads, Spectra Investment Management understands that UHNW families and individuals need objective advice. The firm will operate as an outsourced Chief Investment Officer to select UHNW families, and as an advisor and investment manager for high net worth clients.

"We firmly believe that wealthy families need independent advice, highly tailored investment structures and modern reporting technology to meet their needs," said Roads. "As an independent, fee-only registered investment advisor, we have a fiduciary responsibility to put our clients first at all times."

Roads' deep investment experience serves as the foundation at Spectra. With over 20-years managing fiduciary investment portfolios, Roads has been involved in all aspects of overseeing an investment division. Prior to founding Spectra, Roads was Managing Director of Northern Trust in Stuart, Florida where his focus was managing investments for ultra-high net worth clients. While at Northern, he also served as Senior Vice President, Regional Director for the investment practice, with responsibilities for training and implementing investment methodology changes across Northern Trust offices. Prior to Northern Trust, Roads was Director of Investments at Seacoast National Bank, responsible for all aspects of the discretionary investment practice including research, securities selection, portfolio construction, trade execution, and risk management.

"At Spectra, we are combining our experience with tip-of-the-spear technology to give our clients a superior experience," said Roads. "Significant wealth brings complexity and we've crafted our business model to specifically address this reality."

For media inquiries, please contact Spectra Investment Management at 772-324-5640 or [info@spectrainvestment.com](mailto:info@spectrainvestment.com).

**About Spectra Investment Management:** *Spectra Investment Management is an SEC Registered Investment Adviser located in Stuart, Florida. Spectra is employee owned and an independent, fee-only adviser. Learn more at: [www.spectrainvestment.com](http://www.spectrainvestment.com).*

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